

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES  
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

## 144: Filer Information

Filer CIK 0001959229  
Filer CCC XXXXXXXXX  
Is this a LIVE or TEST Filing?  LIVE  TEST

### Submission Contact Information

Name  
Phone  
E-Mail Address

## 144: Issuer Information

Name of Issuer RELAY THERAPEUTICS, INC.  
SEC File Number 001-39385  
Address of Issuer 399 Binney Street  
Cambridge  
MASSACHUSETTS  
02139  
Phone (617) 370-8837  
Name of Person for Whose Account the Securities are To Be Sold PETER J RAHMER

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer Officer

## 144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Common	Morgan Stanley Smith Barney LLC Executive Financial Services 1 New York Plaza 8th Floor New York NY 10004	13708	112245.22	132741677	07/31/2024	NASDAQ

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

## 144: Securities To Be Sold

Title of the	Date you	Nature of	Name of	Is	Date	Amount of	Date of	Nature of
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Class	Acquired	Acquisition Transaction	Person from Whom Acquired	this a Gift?	Donor Acquired	Securities Acquired	Payment	Payment *
COMMON	03/26/2023	Restricted Stock	ISSUER	<input type="checkbox"/>		233	03/26/2023	Not Applicable
COMMON	07/27/2024	Restricted Stock	ISSUER	<input type="checkbox"/>		1368	07/27/2024	Not Applicable
COMMON	09/26/2021	Restricted Stock	ISSUER	<input type="checkbox"/>		250	09/26/2021	Not Applicable
COMMON	07/27/2022	Restricted Stock	ISSUER	<input type="checkbox"/>		618	07/27/2022	Not Applicable
COMMON	03/26/2024	Restricted Stock	ISSUER	<input type="checkbox"/>		232	03/26/2024	Not Applicable
COMMON	12/26/2022	Restricted Stock	ISSUER	<input type="checkbox"/>		250	12/26/2022	Not Applicable
COMMON	01/27/2023	Restricted Stock	ISSUER	<input type="checkbox"/>		574	01/27/2023	Not Applicable
COMMON	04/27/2023	Restricted Stock	ISSUER	<input type="checkbox"/>		1288	04/27/2023	Not Applicable
COMMON	06/26/2023	Restricted Stock	ISSUER	<input type="checkbox"/>		250	06/26/2023	Not Applicable
COMMON	07/27/2023	Restricted Stock	ISSUER	<input type="checkbox"/>		1391	07/27/2023	Not Applicable
COMMON	09/26/2023	Restricted Stock	ISSUER	<input type="checkbox"/>		250	09/26/2023	Not Applicable
COMMON	06/26/2024	Restricted Stock	ISSUER	<input type="checkbox"/>		250	06/26/2024	Not Applicable
COMMON	04/27/2024	Restricted Stock	ISSUER	<input type="checkbox"/>		1394	04/27/2024	Not Applicable
COMMON	12/26/2023	Restricted Stock	ISSUER	<input type="checkbox"/>		250	12/26/2023	Not Applicable
COMMON	06/26/2021	Restricted Stock	ISSUER	<input type="checkbox"/>		198	06/26/2021	Not Applicable
COMMON	12/26/2021	Restricted Stock	ISSUER	<input type="checkbox"/>		250	12/26/2021	Not Applicable
COMMON	03/26/2022	Restricted Stock	ISSUER	<input type="checkbox"/>		237	03/26/2022	Not Applicable
COMMON	04/27/2022	Restricted Stock	ISSUER	<input type="checkbox"/>		625	04/27/2022	Not Applicable
COMMON	06/26/2022	Restricted Stock	ISSUER	<input type="checkbox"/>		249	06/26/2022	Not Applicable
COMMON	09/26/2022	Restricted Stock	ISSUER	<input type="checkbox"/>		250	09/26/2022	Not Applicable
COMMON	10/27/2022	Restricted Stock	ISSUER	<input type="checkbox"/>		620	10/27/2022	Not Applicable
COMMON	10/27/2023	Restricted Stock	ISSUER	<input type="checkbox"/>		1390	10/27/2023	Not Applicable
COMMON	01/27/2024	Restricted Stock	ISSUER	<input type="checkbox"/>		1291	01/27/2024	Not Applicable

\* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

## 144: Securities Sold During The Past 3 Months

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
PETER J RAHMER 399 Binney Street Cambridge MA 02139	Common	07/30/2024	15128	125290.10
PETER J RAHMER 399 Binney Street Cambridge MA 02139	Common	07/29/2024	1359	12026.06
PETER J RAHMER 399 Binney Street Cambridge MA 02139	Common	07/29/2024	12164	103487.66
PETER J RAHMER 399 Binney Street Cambridge MA 02139	Common	06/27/2024	245	1533.70
PETER J RAHMER 399 Binney Street Cambridge MA 02139	Common	06/05/2024	20450	144440.40
PETER J RAHMER 399 Binney Street	Common	06/04/2024	40595	269372.18

Cambridge MA 02139  
PETER J RAHMER  
399 Binney Street  
Cambridge MA 02139

Common

06/03/2024 19864

128520.08

## 144: Remarks and Signature

Remarks

Date of Notice

07/31/2024

Date of Plan Adoption or Giving of Instruction, If Relying on Rule 10b5-1

02/22/2024

**ATTENTION:**

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature

PETER J RAHMER

**ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)**