

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

Check this box to indicate that a
transaction was made pursuant to a
contract, instruction or written plan
for the purchase or sale of equity
securities of the issuer that is
intended to satisfy the affirmative
defense conditions of Rule 10b5-
1(c). See Instruction 10.

1. Name and Address of Reporting Person* <u>SVF Pauling (Cayman) Ltd</u> (Last) (First) (Middle) <u>C/O WALKERS, 190 ELGIN AVENUE</u> (Street) <u>GEORGE TOWN CAYMAN ISLANDS KY1-9008</u> (City) (State) (Zip) <u>CAYMAN ISLANDS</u> (Country)	2. Issuer Name and Ticker or Trading Symbol <u>Relay Therapeutics, Inc. [RLAY]</u> Foreign Trading Symbol 3. Date of Earliest Transaction (Month/Day/Year) <u>08/25/2026</u> 4. If Amendment, Date of Original Filed (Month/Day/Year)	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director ☒ 10% Owner Officer (give title below) Other (specify below) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person ☒ Form filed by More than One Reporting Person
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Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	08/25/2026		S		6,000,000	D	\$19.4	21,904,963	I	See footnote ⁽¹⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V		Date Exercisable	Expiration Date					

1. Name and Address of Reporting Person* <u>SVF Pauling (Cayman) Ltd</u> (Last) (First) (Middle) <u>C/O WALKERS, 190 ELGIN AVENUE</u> (Street) <u>GEORGE TOWN CAYMAN ISLANDS KY1-9008</u> (City) (State) (Zip) <u>CAYMAN ISLANDS</u> (Country)	1. Name and Address of Reporting Person* <u>SOFTBANK VISION FUND (AIV M2) L.P.</u> (Last) (First) (Middle) <u>1521 CONCORD PIKE</u>
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(Street)		
WILMINGTON,	DE	19803
(City)	(State)	(Zip)
1. Name and Address of Reporting Person*		
<u>SB INVESTMENT ADVISERS (UK) LTD</u>		
(Last)	(First)	(Middle)
69 GROSVENOR STREET		
(Street)		
LONDON,	UNITED KINGDOM	W1K 3JP
(City)	(State)	(Zip)
UNITED KINGDOM		
(Country)		

Explanation of Responses:

1. Securities held of record by SVF Pauling (Cayman) Limited, a wholly owned subsidiary of SoftBank Vision Fund (AIV M2) L.P. ("AIV M2"). SB Investment Advisers (UK) Limited ("SBIA UK") has been appointed as alternative investment fund manager ("AIFM") and is exclusively responsible for managing AIV M2 in accordance with the Alternative Investment Fund Managers Directive and is authorized and regulated by the UK Financial Conduct Authority accordingly. As AIFM of AIV M2, SBIA UK is exclusively responsible for making all decisions related to the acquisition, structuring, financing, voting and disposal of SVF Pauling (Cayman) Limited's investments.

SVF Pauling (Cayman)
Limited, By: /s/ Nilani Perera, 08/27/2026
Director

SoftBank Vision Fund (AIV
M2) L.P., By: SB Investment
Advisers (UK) Limited, its
manager, By: /s/ Amanda
Sanchez-Barry, General
Counsel
08/27/2026

SB Investment Advisers (UK),
Limited, By: /s/ Amanda
Sanchez-Barry, General
Counsel
08/27/2026

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.