FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

A / a a la i a a 4 a a	D C	20540
Vashington,	D.C.	20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL									
OMB Number: 3235-0287									
Estimated average burden									
hours per response: 0.5									

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	er Laura	Reporting Person*	(Middle)		3. Da	Issuer Name and Ticker or Trading Symbol Relay Therapeutics, Inc. [ RLAY ]      Date of Earliest Transaction (Month/Day/Year) 05/31/2023						(Ch	eck all appli X Directo	cable) or (give title	Person(s) to Is: 10% Ov Other (s below)	vner
C/O RELAY THERAPEUTICS, INC. 399 BINNEY STREET, 2ND FLOOR				4. If <i>i</i>	4. If Amendment, Date of Original Filed (Month/Day/Year)					Line	dividual or Joint/Group Filing (Check Applicable )  Form filed by One Reporting Person Form filed by More than One Reporting					
(Street)  CAMBR	IDGE M	A	02139		D.	lo 1	10hE /	1/0	\ Transa	otion In	dication		Persor		ian One Repo	rung
(City)	(S	tate)	(Zip)		$   _{\square}$	Rule 10b5-1(c) Transaction Indication  Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.							ed to			
Table I - Non-Deriva  1. Title of Security (Instr. 3)  2. Transac Date (Month/Date)				action 2A. Deemed Execution Date,		3. Transactio	tr. 5)		red (A) or str. 3, 4 and	5. Amount of Securities Beneficially Owned Following Reported		orm: Direct ) or Indirect (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
		Т							uired, Dis s, options,				Owned			
Derivative Conversion Date Execution Date, Gecurity or Exercise (Month/Day/Year) if any			5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)				
					Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Stock Option (Right to Buy)	\$11.14	05/31/2023			A		66,055		(1)	05/30/2033	Common Stock	66,055	\$0.00	66,055	D	

## **Explanation of Responses:**

1. This option was granted on May 31, 2023 with respect to 66,055 shares of the Issuer's common stock and vests in full on the earlier to occur of (a) the first anniversary of the grant date or (b) the date of the next annual meeting of stockholders following the grant date.

## Remarks:

/s/ Brian Adams, as Attorneyin-Fact
\*\* Signature of Reporting Person

06/01/2023

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.